

IMPORTANT: If you are in any doubt about the contents of this notice, you should consult your stockbroker, bank manager, solicitor, accountant or other independent financial adviser. Where all the securities have been sold or transferred by the addressee, the circular and any other relevant documents should be passed to the person through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE TO UNITHOLDERS OF THE BELOW LISTED SUB-FUNDS OF THE AXA ROSENBERG EQUITY ALPHA TRUST (THE “TRUST”)

8 September 2022

IMPORTANT: Change of name for the AXA Rosenberg Equity Alpha Trust and the below listed Sub-Funds

Dear Unitholder,

AXA Investment Managers Paris, as management company of the Trust (referred to in this letter as “**we**” or the “**Manager**”), would like to notify you of the following name changes which are being taken with respect to the Trust and certain Sub-Funds listed below.

In addition, unitholders in the AXA Rosenberg Pacific Ex-Japan Equity Alpha Fund should note that, from the date of this letter, the Manager shall, when selecting investments for the AXA Rosenberg Ex-Japan Equity Alpha Fund, bindingly apply all of AXA IM’s Sectorial Exclusion policies, including AXA IM’s Climate Risks policy. Upon recent review of our ESG approach for this sub-fund, we have decided to apply AXA IM’s Climate Risks policy for consistency with the rest of the sub-funds in the Trust. The investment objective and policy section will be updated to reflect this change.

Although the changes do not require you to take any action or require your approval, we recommend that you read this letter.

Unless otherwise noted, all capitalised terms herein shall have the same meaning as set forth in the Trust’s Prospectus dated 4 January 2022 (the “**Prospectus**”) and other offering documents.

This notice is given in accordance with the terms of the Trust Deed and the Prospectus.

Changes to name of the Trust

On or around 23 September 2022, the “AXA Rosenberg Equity Alpha Trust” will change its name to the “AXA IM Equity Trust”.

Changes to the names of certain Sub-Funds of the Trust

On or around 23 September 2022, the following name changes will take place:

From	To
AXA Rosenberg US Equity Alpha Fund	AXA IM US Equity QI

AXA Rosenberg US Enhanced Index Equity Alpha Fund	AXA IM US Enhanced Index Equity QI
AXA Rosenberg Pacific Ex-Japan Equity Alpha Fund	AXA IM Pacific Ex-Japan Equity QI
AXA Rosenberg All Country Asia Pacific Ex-Japan Small Cap Alpha Fund	AXA IM All Country Asia Pacific Ex-Japan Small Cap Equity QI
AXA Rosenberg Global Equity Alpha Fund	AXA IM Global Equity QI
AXA Rosenberg Global Small Cap Alpha Fund	AXA IM Global Small Cap Equity QI
AXA Rosenberg Global Emerging Markets Equity Alpha Fund	AXA IM Global Emerging Markets Equity QI

Why have we decided to change the name of the Trust and the above listed Sub-Funds?

We have decided to make the above changes to the names of the Trust and the above listed Sub-Funds to emphasise the existing quantitative investment (QI) model used to select equities for the Sub-Funds' strategies and to remove the "Rosenberg" branding, which is no longer used internally to describe these strategies. This is part of a larger re-branding initiative across the fund range.

Other Information

Any fees, costs or expenses incurred as a result of amending the Trust's documentation to reflect these changes and the costs associated with notifying the Trust's investors will be payable out of the property of the Trust.

Should you require further assistance, please contact your distributor or your usual contact at AXA Investment Managers.

Yours faithfully,



Jean-Louis Laforge

Director

For and on behalf of AXA Investment Managers Paris